

336 Fairhope Avenue • Fairhope, Alabama 36532 • (251) 928-8162 • FAX (251) 928-8203 transfers@fairhopesingletax.com

## REQUEST FOR REFINANCE STATEMENT

\*\*Revised!!\*\*

## **STEP ONE:**

If you are refinancing an FSTC property, your lender or closing agent will need to request the current Rent Information for your refinance closing. Please complete Step One: this Request Form and email to <u>transfers@fairhopesingletax.com</u>.

\*\*Please NOTE, if a person(s) is being ADDED or DELETED from the property as part of your Refinance, that is a TRANSFER and you must follow the FSTC transfer procedures to receive a NEW LEASE and NEW BILL OF SALE!! You CANNOT use this form. Call with questions!!

\*\*A copy of the Lessee(s)' <u>Certification/Authorization to Release Information</u> must be attached to your request.

| Person Making the Request:     |   |
|--------------------------------|---|
| <b>.</b>                       | [Name, phone number, and email address] |
| Closing Date and Location:     |   |
| Lessee(s)' Name(s):            |   |
| Address of the Property:       |   |
| Parcel Number of the Property: |   |
| Present Mortgage Company:      |   |
|                                |   |

## **STEP TWO:**

Once FSTC has received your request (Step One), FSTC will provide a <u>Refinance Statement</u> to the person making the request, along with an FSTC <u>New Mortgage Form</u> requesting the Lessee(s)' new mortgage information. \*\*Allow five business days to receive the current Rent Information from FSTC.\*\*

## **STEP THREE:**

Once the refinance closing has been completed (Step Two), it is the Closing Agent's responsibility to return to FSTC the completed New Mortgage Form.

\*\*Call Fairhope Single Tax Corporation with any questions!\*\*